

## Why Work With Us?

### Our Process

#### Exploratory Meeting

Face-to-face or virtual meeting to identify any qualifying R&D activity within a business.

#### Data Analysis

R&D analysts review all relevant R&D costs and produce a comprehensive report with a full audit trail back to the nominal ledger.

#### Technical Case Study

Technical Writers with knowledge in a client's industry, interview R&D staff and create a supporting case study.

#### Wrap Up

Claim summary is presented to clients with the final calculated R&D relief amount.

#### Submission

Working in tandem with a company's Accountant, the claim is submitted to HMRC.

#### Post Claim

R&D relief is typically received within 28 - 45 days. Clients are only charged once they have received the benefit. We can also arrange a best practice guidance meeting to help maximise future claims.



Our process typically takes less than 4 hours of client time (95% of cases).

### Expertise

Team of:

- Qualified Accountants.
- Data Analysts.
- Technical writers with specialist knowledge who can interview key people.

### Agile Service

- Face-to-face or virtual meetings.
- If required, claims can be completed within 2 weeks.
- Tailored fee structure.

### Customer Service

- Bespoke client portal with daily claim status updates, chat and secure file sharing facilities.
- Post claim support and best practice guidance.
- Biannual technical reviews with large innovators.
- Full audit trail on claims.
- Support with any HMRC audit with no further cost to the client.